

# MCAN MORTGAGE CORPORATION

## Notice of Annual General Meeting of Shareholders

The Annual General Meeting of Shareholders of MCAN Mortgage Corporation (the “**Meeting**”) will be held

on **Tuesday, May 8, 2018,**

at **4:30 p.m. (Toronto time),**

at **Vantage Venues  
150 King Street West  
27<sup>th</sup> Floor  
Toronto, Ontario,**

for the following purposes:

1. to receive the annual financial statements for the fiscal year ended December 31, 2017 and the auditors’ report thereon;
2. to elect the board of directors;
3. to appoint the auditors; and
4. to consider such other business as may properly be brought before the Meeting or at any postponement or adjournment thereof.

Our Management Information Circular (the “**Circular**”) provides additional information on the matters to be dealt with at the Meeting and forms part of this notice.

Shareholders who cannot attend the Meeting in person may vote by proxy. Instructions on how to complete and return the form of proxy enclosed herewith are set out in the Circular. To be valid, a proxy must be received by our transfer agent, Computershare Trust Company of Canada, at 100 University Avenue, 8<sup>th</sup> Floor, Toronto, Ontario M5J 2Y1 in the postage prepaid envelope provided, or by fax at 1-866-249-7775 or (416) 263-9524, no later than 5:00 p.m. (Toronto time) on Friday, May 4, 2018, or at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the commencement of any postponement or adjournment of the Meeting.

By Order of the Board of Directors



Sylvia Pinto  
Corporate Secretary

March 9, 2018